

# Package: kpitools (via r-universe)

October 15, 2024

**Title** Tools for creating key performance indicator reports for clinical trial

**Version** 0.2.3

**Description** Assessing performance of clinical trials can assist identify problems earlier in the trial than might be possible without it and help to improve trial quality. Tools for the creating performance indicator reports are however uncommon. 'kpitools' aims to provide tools to create such reports.

**License** GPL (>= 3)

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**Imports** stringr, tidyr

**VignetteBuilder** knitr

**Repository** <https://ctu-bern.r-universe.dev>

**RemoteUrl** <https://github.com/CTU-Bern/kpitools>

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as.kpilst	<i>Convert a list to a kpilst</i>
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### Description

Convert a list to a kpilst

### Usage

```
as.kpilst(x)
```

### Arguments

x                   list of kpi objects

### Value

a kpilst

### Examples

```
l <- lapply(c("drat", "hp", "qsec"), function(x){
  kpi(mtcars,
    var = x,
    by = c("am", "cyl"),
    kpi_fn = kpi_fn_median)
})
as.kpilst(l)
```

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c.kpi	<i>Concatenate kpi objects</i>
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---

**Description**

Concatenate kpi objects

**Usage**

```
## S3 method for class 'kpi'
c(...)
```

**Arguments**

... kpi or kpilist objects

**Value**

kpilist object

**Examples**

```
kpi1 <- mtcars %>%
  kpi(var = "mpg", by = c("am", "cyl"), txt = "MPG",
      kpi_fn = kpi_fn_median)
kpi2 <- mtcars %>%
  kpi(var = "drat", by = c("am", "cyl"), txt = "DRAT",
      kpi_fn = kpi_fn_median)
l <- c(kpi1, kpi2)
kpi3 <- mtcars %>%
  mutate(cylgt4 = cyl > 4) %>%
  kpi(var = "cylgt4", by = c("am", "cyl"), txt = "Cylinders",
      kpi_fn = kpi_fn_perc)
l2 <- c(l, kpi3)
```

---

fab_dow	<i>Day of week figure(s)</i>
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---

**Description**

In a normal setting it may be that observations that occur at the weekend are indicative of data fabrication. `fab_dow` (short for fabrication, day of week), produces a plot that may help to identify problems. Customs vary in different countries, so that should be accounted for when interpreting these figures.

**Usage**

```
fab_dow(
  data,
  var,
  by = NULL,
  dow_fmt = "%a",
  output = c("facet", "list"),
  col = "grey",
  fill = "grey",
  ...
)
```

**Arguments**

<code>data</code>	data frame containing <code>var</code> (and, optionally, <code>by</code> ) variable(s)
<code>var</code>	string. Name of variable containing relevant dates or datetimes (will be coerced to date via <code>as.Date</code> )
<code>by</code>	string. Name of variable denoting grouping
<code>dow_fmt</code>	format for day of week
<code>output</code>	output format <code>facet</code> combines figures via <code>ggplot2::facet_wrap</code> , <code>list</code> returns a list of <code>ggplot2</code> plots
<code>col</code>	colour to use for bar lines
<code>fill</code>	colour to use for bar fill
<code>...</code>	options passed to <code>facet_wrap</code> (see examples)

**Value**

list or `ggplot2` object

**Examples**

```
set.seed(234)
dat <- data.frame(
  x = Sys.Date() + sample(-20:19, 40, TRUE),
  by = c(rep(1, 10), rep(2, 30))
)
dat %>% fab_dow("x")
dat %>% fab_dow("x", "by")
# free x scale
dat %>% fab_dow("x", "by", scales = "free_x")
# different colour bars
dat %>% fab_dow("x", fill = "orange")
# list of plots
dat %>% fab_dow("x", "by", output = "list")
# change colours
dat %>% fab_dow("x", col = "purple", fill = "pink")
```

---

fab_tod	<i>Time of day figure(s)</i>
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---

### Description

In a normal setting it may be that observations that occur at night are indicative of data fabrication. `fab_tod` (short for fabrication, time of day), produces a plot that may help to identify problems. Customs vary in different countries, so that should be accounted for when interpreting these figures.

### Usage

```
fab_tod(  
  data,  
  var,  
  by = NULL,  
  dow_fmt = "%a",  
  output = c("list", "facet"),  
  col_poly = "black",  
  x_poly = c(8.5, 21.5),  
  col_bars = "grey"  
)
```

### Arguments

<code>data</code>	data frame containing <code>var</code> (and, optionally, <code>by</code> ) variable(s)
<code>var</code>	string. Name of variable containing relevant datetimes
<code>by</code>	string. Name of variable denoting grouping
<code>dow_fmt</code>	format for day of week
<code>output</code>	output format <code>facet</code> combines figures via <code>ggplot2::facet_wrap</code> , <code>list</code> returns a list of <code>ggplot2</code> plots
<code>col_poly</code>	colour to use for the region indicating possible fabrication
<code>x_poly</code>	x coordinates for the start and end of the region indicating possible fabrication
<code>col_bars</code>	colour to use for bars indicating counts

### Details

Due to a limitation of faceting plots with polar coordinates, faceted plots all have the same y coordinate (equivalent to fixed axes). To free the coordinate system, use the `list` output (default) and wrap them together using e.g. `patchwork`, possibly applying some customizations in advance.

### Value

list or `ggplot2` object

**Examples**

```

set.seed(234)
dat <- data.frame(
  x = lubridate::ymd_h("2020-05-01 14") + 60^2*sample(0:20, 40, TRUE),
  by = c(rep(1, 10), rep(2, 30))
)
dat %>% fab_tod("x")
dat %>% fab_tod("x") + theme_kpitools()
dat %>% fab_tod("x", "by")
#faceted of plots
dat %>% fab_tod("x", "by", output = "facet")
#with patchwork
patchwork::wrap_plots(dat %>% fab_tod("x", "by"))

```

---

**kpi***Create KPI tables*

---

**Description**

Create KPI tables

**Usage**

```

kpi(
  data,
  var,
  by = NULL,
  kpi_fn = kpi_fn_mean,
  txt = "",
  n_iqr = 2,
  breakpoints = NULL,
  risklabels = risklabs(breakpoints),
  riskcolors = riskcols(breakpoints),
  direction = c("increasing", "decreasing"),
  raw_cut = FALSE,
  keep_data = FALSE
)

```

**Arguments**

data	a data frame
var	the variable to summarize
by	optional variable(s) to group over
kpi_fn	summary function
txt	a descriptive text

n_iqr	number of IQRs below/above the lower/upper quartiles that should be considered outliers
breakpoints	cut points (if KPIs use a traffic light system)
risklabels	labels for the cut points. By default, variations on low/moderate/high are used
riskcolors	colors for the cut points. By default, variations on green/yellow/red are used
direction	seriousness relative to breakpoints
raw_cut	add a group variable without applying risklabels
keep_data	keep raw data or not

**Value**

a list with either 1 or (length(by) + 1) lists.

**Examples**

```
kpi_test <- mtcars %>%
  mutate(cylgt4 = cyl > 4) %>%
  kpi(var = "mpg",
      breakpoints = c(0, 22, 50),
      by = c("am", "cyl"),
      txt = "MPG",
      kpi_fn = kpi_fn_median)
```

---

kpi_accumulate	<i>Accumulate kpilists into KPIs per site lists The KPIs themselves are all well and good for e.g. a report where you walk through each individual KPI and present all of the info there, but they're not ideal if you want all of the KPIs for a given site or country or the overall study in a single table. kpi_accumulate does this conversion</i>
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---

**Description**

Accumulate kpilists into KPIs per site lists The KPIs themselves are all well and good for e.g. a report where you walk through each individual KPI and present all of the info there, but they're not ideal if you want all of the KPIs for a given site or country or the overall study in a single table. kpi\_accumulate does this conversion

**Usage**

```
kpi_accumulate(kpilist, by = NULL, split = TRUE)
```

**Arguments**

kpilist	list of KPIs
by	which by variable from the kpi call to accumulate
split	logical. Whether to split the output by the levels of the by variable(s)

**Examples**

```

kpi1 <- mtcars %>%
  kpi(var = "mpg", by = c("am", "cyl"), txt = "MPG",
      kpi_fn = kpi_fn_median, breakpoints = c(0, 20, 30, 50))
kpi2 <- mtcars %>%
  kpi(var = "drat", by = c("am", "cyl"), txt = "DRAT",
      kpi_fn = kpi_fn_median, breakpoints = c(0, 3, 4, 50))
l <- c(kpi1, kpi2)
kpi3 <- mtcars %>%
  mutate(cylgt4 = cyl > 4) %>%
  kpi(var = "cylgt4", by = c("am", "cyl"), txt = "Cylinders",
      kpi_fn = kpi_fn_perc, , breakpoints = c(0, 30, 50, 100))
l2 <- c(l, kpi3)
kpi_accumulate(l2)
# only the cyl level
kpi_accumulate(l2, by = "cyl")
# only the study/overall level
kpi_accumulate(l2, by = "overall")
# no splitting
kpi_accumulate(l2, split = FALSE)

```

---

kpi\_fns

*Get a list of KPI summary functions provided by kpitools.*


---

**Description**

Get a list of KPI summary functions provided by kpitools.

**Usage**

```
kpi_fns()
```

**Value**

character vector of functions

**See Also**

kpi\_fn\_

**Examples**

```
kpi_fns()
```

---

`kpi_fn_n`*KPI summary functions*

---

## Description

These functions are not intended to be run as they are. They are intended to be passed as arguments to the `kpi` or `kpi_calc` functions. They summarize the data in the appropriate manner for the type of KPI. For example, the `kpi_fn_prop` counts the number of cases and total number of observations then calculates a proportion. `kpi_fn_median` simply calculates the median of the observations.

## Usage

```
kpi_fn_n(.data)
kpi_fn_prop(.data)
kpi_fn_perc(.data)
kpi_fn_median(.data)
kpi_fn_mean(.data)
kpi_fn_iqr(.data)
kpi_fn_min(.data)
kpi_fn_max(.data)
kpi_fn_missing(.data)
```

## Arguments

`.data`            data frame

## Details

Functions should accept a dataframe with a `var` variable and return a dataframe with `stat` (other variables are optional, although an `N` variable allows for compatibility with downstream functions). All provided functions return `stat`, `n_nonmiss` and `N`, with some also returning `n`.

See the examples passing custom functions.

## Examples

```
# mean
kpi(mtcars, "mpg", kpi_fn = kpi_fn_mean)
# median
kpi(mtcars, "mpg", kpi_fn = kpi_fn_median)
```

```

# interquartile range
kpi(mtcars, "mpg", kpi_fn = kpi_fn_iqr)
# minimum
kpi(mtcars, "mpg", kpi_fn = kpi_fn_min)
# maximum
kpi(mtcars, "mpg", kpi_fn = kpi_fn_max)
# proportion
kpi(mtcars, "am", kpi_fn = kpi_fn_prop)
# percentage
kpi(mtcars, "am", kpi_fn = kpi_fn_perc)
# number/sum
kpi(mtcars, "am", kpi_fn = kpi_fn_n)

```

---

kpi_outlier	<i>Get the outliers</i>
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---

### Description

Get the outliers

### Usage

```
kpi_outlier(kpitab, n_iqr = 2)
```

### Arguments

kpitab	result from calc_kpi
n_iqr	number of IQRs below/above the lower/upper quartiles that should be considered outliers

### Value

kpitab with just the outliers

### Examples

```

# data(mtcars)
# mtcars %>%
#   kpi_calc("mpg", by = "am", kpi_fn = kpi_fn_median) %>%
#   kpi_outlier()

```

---

`plot.kpi`*Plot KPI objects*

---

**Description**

Plot KPI objects

**Usage**

```
## S3 method for class 'kpi'  
plot(x, y = 1, col = "#E6002EFF", pch = 21, ...)
```

**Arguments**

<code>x</code>	result from kpi
<code>y</code>	ignored
<code>col</code>	colour for points
<code>pch</code>	point character
<code>...</code>	for possible future expansion

**Value**

list of ggplot objects

**Examples**

```
# defaults  
kpi <- mtcars %>%  
  kpi("mpg", by = c("am", "vs"), txt = "MPG")  
plot(kpi)  
  
# customizing the plots  
plots <- plot(kpi)  
  
plots$am +  
  theme_bw() +  
  labs(title = "Foo")
```

---

print.kpi	<i>Print method for kpi objects</i>
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---

**Description**

Print method for kpi objects

**Usage**

```
## S3 method for class 'kpi'
print(x, table = TRUE, outlier = TRUE, ...)
```

**Arguments**

x	kpi object
table	logical, whether to add a table stats by grouping variable(s) to the output
outlier	logical, whether to add a table of outliers to the output
...	not currently used

**Value**

output printed to the console

**Examples**

```
kpi <- mtcars %>%
  mutate(cylgt4 = cyl > 4) %>%
  kpi(var = "mpg", breakpoints = c(0, 22, 50), by = c("am", "cyl"), txt = "MPG",
      kpi_fn = kpi_fn_median)
print(kpi, table = TRUE, outlier = FALSE)
```

---

riskcols	<i>Colors for KPIs cutoffs</i>
----------	--------------------------------

---

**Description**

Colors for KPIs cutoffs

**Usage**

```
riskcols(x)
```

**Arguments**

x	breakpoints
---	-------------

**Value**

string of length(x) - 1 with suitable colors.

**Examples**

```
riskcols(1:4)
```

---

risklabs	<i>Labels for KPIs with cutoffs</i>
----------	-------------------------------------

---

**Description**

Labels for KPIs with cutoffs

**Usage**

```
risklabs(x)
```

**Arguments**

x                      breakpoints

**Value**

string of length(x) - 1 with suitable labels.

**Examples**

```
risklabs(1:4)
```

---

theme_kpitools	<i>kpitools ggplot2 theme</i>
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---

**Description**

Theme based on theme\_bw and removing y-axis and moving the legend to beneath the plot.

**Usage**

```
theme_kpitools()
```

**Value**

ggplot2 theme object

**Examples**

```
kpi <- mtcars %>%  
  kpi("mpg", by = "cyl", txt = "MPG")  
  
# without the theme  
plot(kpi)$cyl  
# with the theme  
plot(kpi)$cyl +  
  theme_kpitools()
```

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